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Limited

CIN No. L43900MH2023PLC401571

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE CONVENED ON JULY 15, 2025

This is with reference to the Notice of the Extraordinary General Meeting (“EOGM”) of the members of Mason Infratech Limited (“the Company”), scheduled to be held on July 15, 2025, issued on June 23, 2025.

E-voting in respect of the resolutions set out in the Notice is scheduled to commence on Friday, July 11, 2025, at 9:00 A.M. (IST) and shall conclude on Monday, July 14, 2025, at 5:00 P.M. (IST). The said EOGM and e-voting are being conducted in accordance with the applicable provisions of the Companies Act, 2013 (“the Act”), read with the Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 (SS-2) on General Meetings, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, regulations, and amendments thereof.

The Board of Directors, at their meeting held on July 7, 2025, has approved:

1. Withdrawal of the share warrants previously proposed to be issued to Mr. Hemant Gupta and has further resolved that the said warrants be reallocated among the other existing warrant allottees. The details of the revised allocation are as follows:

Name of the Proposed Allottee	Original Allocation	Additional	Total
Jitendra Rasiklal Sanghavi	6,00,000	1,24,000	7,24,000
Bijal Kaushik Gandhi	3,06,000	63,000	3,69,000
Roopal Hitesh Kawa	2,52,000	63,000	3,15,000

2. The other recommendations received from the Stock Exchange and has made the necessary additions / modifications in the Notice of Extraordinary General Meeting;
3. The Corrigendum No. 01 to the Notice of Extraordinary General Meeting of the members of Mason Infratech Limited scheduled to be held on July 15, 2025 at 12.30 P.M. (IST) through Video Conferencing / other Audio-Visual mean.

The corrigendum has been issued to incorporate / add / modify certain disclosures / information in the EGM Notice and Explanatory Statement thereto, as required under applicable laws.

Please note that all other particulars of the proposed issue, including the issue size, issue price, maximum number of warrants to be issued, and other terms and conditions remain unchanged.

This corrigendum is being issued to inform the members of the Company about the alterations/modifications made to the resolution under Item No. 3 and its accompanying Explanatory Statement. The revised details are set out below for your consideration.

The Item No. 03, special resolution and explanatory statement is modified to state the following:

“RESOLVED THAT pursuant to provisions of Sections 23, 42 and 62 and all other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (including any amendment(s),



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statutory modification(s) or re-enactment thereof for the time being in force) (“the Act”) and the enabling provisions of the Memorandum and Articles of Association of the Company, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR), Regulations”) and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (Takeover) Code”) (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines thereon issued from time to time by the Government of India (“GOI”), Reserve Bank of India (“RBI”) and the provisions of the Foreign Exchange Management Act, 1999, the Registrar of Companies (the “ROC”), Ministry of Corporate Affairs (“MCA”), Securities and Exchange Board of India (“SEBI”) and the Stock Exchange where the shares of the Company are listed (“Stock Exchange”) and/or any other competent authorities (hereinafter referred to as ‘Applicable Regulatory Authorities’) to the extent applicable, the Listing Agreements entered into by the Company with the Stock Exchange and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the statutory, regulatory, appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of the above authorities while granting any such approvals, consents, permissions and/or sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter called ‘the Board’ which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution or any person authorized by the Board or its committee for such purpose) and subject to any other alterations, modifications, corrections, changes and variations that may be decided by the Board in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create offer, issue allot and deliver in one or more tranches up to 24,08,000 (Twenty-Four Lakhs Eight Thousand) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) of Rs. 10/- (Rupees Ten) each issued at a price of Rs. 124/- (Rupees One Hundred & Twenty-Four Only) aggregating to Rs. 29,85,92,000/- (Rupees Twenty-Nine Crore Eighty-Five Lakhs Ninety-Two Thousand Only) and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of law as may be prevailing at the time with the right to the warrant holders to apply for and be allotted 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten) each of the Company (“**Equity Shares**”) at a premium of Rs. 114.00/- (One Hundred and Fourteen Only) per share for each warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members.

Sr. No.	Name of the Proposed Allottee	Category	No. of Warrants
1	Asit Surendra Dattani Thakkar	Promoter	6,16,875
2	Jitendra Rasiklal Sanghavi	Non – Promoter, Public	7,24,000
3	Ashutosh Jayantilal Juthani	Promoter	3,83,125



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4	Bijal Kaushik Gandhi	Non – Promoter, Public	3,69,000
5	Roopal Hitesh Kawa	Non – Promoter, Public	3,15,000
Total			24,08,000

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, **the Relevant Date** for determining the minimum issue price for the Preferential Allotment of the Equity Shares is the **Friday, 13th June 2025**, being the date 30 days prior to the date of this Extra Ordinary General Meeting (“**EOGM**”) and the minimum issue price has been determined accordingly in terms of the applicable provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Warrants and Equity Shares to be allotted on exercise of the Warrants under the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under the applicable laws:

- i. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations, and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 months (Eighteen Months) from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten) each to the Warrant holders. Each Warrant holder will be entitled to receive one equity share of the Company against one Warrant held by him/her.
- ii. An amount equivalent to 25% (Twenty-Five) of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% (Seventy-Five) of the Warrant Price shall be payable in one or more tranches by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the right attached to Warrants to subscribe to Equity Shares. The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares;
- iii. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.
- iv. The Equity Share Warrants will be issued at Rs. 124.00/- (One Hundred and Twenty-four Only) per share warrant.
- v. The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.



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- vi. The Warrants, being allotted to the Proposed Allottees and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock in for such period as may be prescribed under the SEBI ICDR Regulations;
- vii. The Warrants shall be allotted in dematerialized form within a period of 15 (Fifteen) days from the date of passing of this shareholders resolution, provided that where the allotment of warrants is subject to receipt of any approval(s) or permission(s) from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approval or permission;
- viii. The Warrants and the Equity Shares be allotted on exercise of the warrants under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under;
- ix. The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form as per SEBI ICDR Regulations;
- x. The Equity Shares to be allotted on exercise of the Warrants shall be fully paid up and rank *pari passu* with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company;
- xi. The said Warrants by themselves until exercise of conversion option and Equity Shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company.
- xii. The Equity Shares arising from the exercise of the Equity Warrants will be listed on Stock Exchanges where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals, as the case may be, and shall *inter-alia* be governed by the regulations and guidelines issued by SEBI or any other statutory authority.

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted upon conversion of Warrants shall rank *pari-passu* in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

“RESOLVED FURTHER THAT the Directors and / Company Secretary of the Company be and are hereby authorized to make an offer to the proposed allottees through private placement offer cum application letter (In the format of ‘*Form PAS-4*’) immediately after passing of this resolution with a stipulation that allotment would be made only upon receipt of in-principle approval from the stock exchanges i.e. NSE Emerge.



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RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option by the warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Convertible Warrants or Equity Shares), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer and acceptance of such conditions as may be imposed or prescribed by any regulatory, statutory authority or Government of India, while granting such approvals, consents, permissions and sanctions, issuing and allotment of the Convertible Warrants including the resultant Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the issue, filing of necessary forms with Registrar of Companies, Opening of separate bank account, filing of corporate action forms with depositories i.e., National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, any of the Directors or the Key Managerial Personnel of the Company be and are hereby severally authorized to do all such acts, deeds, matters, and things and take all such steps as may be necessary, proper or expedient for implementation of the above resolution and matters connected therewith or incidental thereto including but not limited to a delegation of all or any of the powers herein conferred to any Committee or any Director(s) or any other Officer(s) of the Company, or to settle any questions, difficulties or doubts that may arise about the above resolution, without being required to seek any further clarification, consent or approval of the Members.”

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

Item No. 3:

The Special Resolution contained in Item No. 3 of the notice, have been proposed pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013, to issue and allot up to 24,08,000 (Twenty-Four Lakhs Eight Thousand) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) of Rs. 10/- (Rupees Ten) each issued at a price of Rs. 124/- (Rupees One Hundred & Twenty-Four Only) per warrant total consideration aggregating to Rs. 29,85,92,000/- (Rupees Twenty-Nine Crore Eighty-Five Lakhs Ninety-Two Thousand Only).



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The Board of Directors of the Company (“**Board**”) in their meeting held on Thursday, 19th June 2025 subject to necessary approval(s), have approved the proposal for raising of funds by way of create, offer, issue and allot 24,08,000 (Twenty-Four Lakhs Eight Thousand) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) of Rs. 10/- (Rupees Ten) each issued at a price of Rs. 124/- (Rupees One Hundred & Twenty-Four Only) per warrant total consideration aggregating to Rs. 29,85,92,000/- (Rupees Twenty-Nine Crore Eighty-Five Lakhs Ninety-Two Thousand Only) on preferential basis to the Proposed Allottees as mentioned in the resolution no. 3 in such form and manner and in accordance with the provisions of SEBI ICDR Regulations.

Hence, the Board of Directors of your Company recommends the resolution for approval of the shareholders in form of Special Resolution in the best interests of the Company.

The Company is otherwise eligible to make the Preferential Issue in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations. There will be no change in the control or management of the Company pursuant to the proposed preferential issue. Consequent to the allotment of warrants, the shareholding of the Promoters and Promoter Group may decrease as per details given in this statement.

Disclosure as required under Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“SEBI (ICDR) Regulations “) are as follows:

1. Objects of the Issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“**Issue Proceeds**”) towards the following objects:

The company intends to raise its capital to meet the capital requirements of the Company’s ongoing and upcoming pipeline projects, thereby ensuring their smooth and timely execution. The funds will also be utilized to support the Company’s expansion into new business ventures, enabling it to diversify its operations and strengthen its market position. To procure new machinery and equipment with the aim of improving its execution capabilities, increasing operational efficiency, and driving productivity enhancements across key functions. Additionally, the proposed fund-raising will provide financial flexibility to make strategic investments, including in associate companies, which are expected to contribute to the long-term growth and value creation for the Company and its stakeholders.

The part of the proceeds will be allocated towards **working capital requirements**, thereby strengthening the Company’s liquidity position. This will ensure the availability of sufficient funds for day-to-day operational needs, improve financial flexibility, and enhance the Company’s ability to manage its short-term obligations efficiently

General Corporate Purpose - Up to **Rs. 26,00,00,000 (Twenty-Six Crores)** of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion



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as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws.

Utilization of Issue Proceeds: -

Sr. No.	Particulars	Total Estimated amount to be utilized (In Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	(i) To invest in, and grant loans to, joint ventures, associate entities, companies, and body corporates for the purpose of supporting future expansion plans and expanding the Company's Real Estate and Construction business	Upto 44 Crores	Within 12 months from receipt of funds for the Warrants
	(ii) To meet working capital requirements of the Company	Upto 25 Crores	Within 9 Months from receipt of funds for the equity shares. (as set out herein)
2	To meet general corporate expenditure	Upto 23 Crores	
	TOTAL	Upto 92 Crores	

Note: Considering 100% conversion of Warrants into equity shares within the stipulated time.

Given that the Preferential Issue is for 49,59,500 (Forty-Nine Lakhs Fifty-Nine Thousand Five Hundred) Equity Shares of Rs. 10/- (Rupees Ten) each for consideration in cash at a price of Rs. 124/- (Rupees One Hundred and Twenty-Four Only) per share total consideration aggregating to Rs. 61,49,78,000/- (Rupees Sixty-One Crore Forty-Nine Lakhs Seventy-Eight Thousand Only) and 24,08,000 (Twenty-Four Lakhs Eight Thousand) Fully Convertible Warrants ("Warrants/ Convertible Warrants") of Rs. 10/- (Rupees Ten) each issued at a price of Rs. 124/- (Rupees One Hundred & Twenty-Four Only) per warrant total consideration aggregating to Rs. 29,85,92,000/- (Rupees Twenty-Nine Crore Eighty-Five Lakhs Ninety-Two Thousand Only).

In the case of a Preferential Issue for equity shares, the proceeds from the issue will be utilized within 9 months from the date of allotment of such shares. In the case of convertible Warrants, the issue proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants, in accordance with Chapter V of the SEBI ICDR Regulations. The proceeds from the Warrants will be utilized within 18 months from the date of receipt of funds. As estimated by the management, the entire issue proceeds will be utilized for the aforementioned objects, in phases, in accordance with the Company's business requirements and the availability of the issue proceeds.



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In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

2. The names of the proposed allottees, status and the percentage of post preferential offer capital that may be held by them:

Sr No	Name of the Proposed Allottee	The natural persons who are ultimate beneficial owner	Current Status / Category	Pre-Preferential Allotment Equity Shares		Proposed Status / Category	Post-Preferential Allotment of Equity Shares	
				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Preferential Issue of Equity Shares of the Company for consideration in cash								
1.	Hitesh Natwarlal Kawa	NA	Non Promoter, Public	-	-	Non Promoter, Public	3,60,000	1.44
2.	Priti Nimesh Singh	NA	Non Promoter, Public	-	-	Non Promoter, Public	3,06,000	1.23
3.	Unistone Capital Private Limited	Brijesh Jitendra Parekh & Jitendra Rasiklal Sanghavi	Non Promoter, Public	-	-	Non Promoter, Public	2,50,000	1.00
4.	Varshit Janak Shah	NA	Non Promoter, Public	-	-	Non Promoter, Public	2,00,000	0.80
5.	Hasti Meet Mehta	NA	Non Promoter, Public	-	-	Non Promoter, Public	1,80,000	0.72



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding	
Preferential Issue of Equity Shares of the Company for consideration in cash									
6.	Krushnam Nexus Capital Scheme 1	Gauswami Chetangiri B	Non Promoter, Public	-	-	-	Non Promoter, Public	1,80,000	0.72
7.	Sharda Subhashchandra Bhat	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	1,65,000	0.66
8.	Sadashiv Kanyana Shetty	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	1,65,000	0.66
9.	Compact Structure Fund	Vijay Inder Bhatia	Non Promoter, Public	6,10,000	3.47	-	Non Promoter, Public	7,60,000	3.05
10.	Ami Tushar Mehta	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	1,08,000	0.43
11.	Manu Jairamdas Mansharamani Kiran Manu Mansharamani	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	1,00,000	0.40
12.	Nexta Enterprises LLP	Sudhir Nayak	Non Promoter, Public	-	-	-	Non Promoter, Public	1,00,000	0.40
13.	Rachana Ketan Kakrecha	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	1,00,000	0.40
14.	Pramesh Wealth Pvt Ltd	Patel Ramchandra Ramanlal	Non Promoter, Public	-	-	-	Non Promoter, Public	1,00,000	0.40
15.	Ankit Padamsee Gala	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	82,500	0.33
16.	Naresh Saraaf	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	81,000	0.32

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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding	
Preferential Issue of Equity Shares of the Company for consideration in cash									
17.	Rushit K Mehta	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	81,000	0.32
18.	Ashokkumar Veljibhai Maniyar	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	81,000	0.32
19.	Satishkumar Hiralal Gandhi	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	81,000	0.32
20.	Jayeshkumar Vinodchandra Khandor	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	63,000	0.25
21.	Nilamben Kiritbhai Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	63,000	0.25
22.	Chandrakant Sarupchand Sanghvi HUF	Chandrakant Swaoochnad Sanghvi	Non Promoter, Public	-	-	-	Non Promoter, Public	54,000	0.22
23.	Devang Chandrakant bhai Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	54,000	0.22
24.	Sapna Devang Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	54,000	0.22
25.	Jai Manish Shanghvi	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	50,000	0.20
26.	Mittal Nilesh Sangani	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	50,000	0.20
27.	Modi Jaymin Piyushbhai	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	50,000	0.20
28.	Ketan Rasiklal Doshi HUF	Doshi Ketan Rasiklal	Non Promoter, Public	-	-	-	Non Promoter, Public	45,000	0.18
29.	Mitesh Manilalbhai Thacker	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	45,000	0.18

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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding	
Preferential Issue of Equity Shares of the Company for consideration in cash									
30.	Prakash Mohanlal Parekh Huf	Prakashkumar Mohanlal Parekh	Non Promoter, Public	-	-	Non Promoter, Public	45,000	0.18	
31.	Saurav Raidani	NA	Non Promoter, Public	-	-	Non Promoter, Public	45,000	0.18	
32.	Satyam S Joshi	NA	Non Promoter, Public	-	-	Non Promoter, Public	40,000	0.16	
33.	Nirav Hasmukhlal Sheth Hasmukh Saralal Sheth	NA	Non Promoter, Public	-	-	Non Promoter, Public	40,000	0.16	
34.	Kavitha Kisan Kumar	NA	Non Promoter, Public	-	-	Non Promoter, Public	40,000	0.16	
35.	Mukesh Kantilal Vora	NA	Non Promoter, Public	-	-	Non Promoter, Public	36,000	0.14	
36.	Dharmil Ramesh Mehta	NA	Non Promoter, Public	-	-	Non Promoter, Public	36,000	0.14	
37.	Jayshree Sevantilal Sanghvi	NA	Non Promoter, Public	-	-	Non Promoter, Public	36,000	0.14	
38.	Jignaben Rajeshkumar Gandhi	NA	Non Promoter, Public	-	-	Non Promoter, Public	36,000	0.14	
39.	Nensi Vicky Datraniya	NA	Non Promoter, Public	-	-	Non Promoter, Public	36,000	0.14	
40.	Trupti Paras Mehta	NA	Non Promoter, Public	-	-	Non Promoter, Public	35,000	0.14	
41.	Sameer Jayantilal Dodiya	NA	Non Promoter, Public	-	-	Non Promoter, Public	30,500	0.12	



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Sr No	Name of the Proposed Allottee	The natural persons who are ultimate beneficial owner	Current Status / Category	Pre-Preferential Allotment Equity Shares		Proposed Status / Category	Post-Preferential Allotment of Equity Shares		
				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding	
Preferential Issue of Equity Shares of the Company for consideration in cash									
42.	Sameer Nanalal Vara	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	30,500	0.12
43.	Kunal Haresh Mehta	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
44.	Deepa Purvesh Shah Purvesh Rajnikant Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
45.	Keyur Manojbhai Soni	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
46.	Sureshchandra Ishverlal Modi Kirtiben Sureshchandra Modi	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
47.	Chirag Shyam Rathi	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
48.	Shakuntalaben Nareshchandra Jariwala	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
49.	Babita Jayantilal Jain	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
50.	Darshan Ashwin Sheth	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
51.	Dhrumil Chetan Sheth	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
52.	Khandol Darshan Vasantbhai	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10

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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding		
Preferential Issue of Equity Shares of the Company for consideration in cash										
53.	Neetu M Somani	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
54.	Nivedita	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
55.	Pushpa Mahesh Mehta	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
56.	Ankur Rameshchandra Parekh	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
57.	Krunal Rohitkumar Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
58.	Neeta Jashwant Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
59.	Virendra Ramanlal Shah Pratimaben Virendra Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
60.	Ankur Prakash Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
61.	Hariom Sarda	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
62.	Manoj Jain	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
63.	Rajesh Shamji Patel	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	
64.	Hemlata Shambhu Bhutia	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10	



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding	
Preferential Issue of Equity Shares of the Company for consideration in cash									
65.	Mukesh Saraswat	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
66.	Ram Niwas Bhutia	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
67.	Harin Panalal Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
68.	Jitendra Shah	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
69.	Sukan Equipments Private Ltd	Gaurang Kantilal Sherawala & Chhaya Gaurang Sherawala	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
70.	Bhavin Becharbhai Mangrolia	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
71.	Indravadan Manilal Panchal	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
72.	Nidhi Kalpeshkumar Patni	NA	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
73.	Niveshaka Enterprise Bhavik Pradipbhai Shah Nipa Dipesh Choksi	Bhavik Pradipbhai Shah & Nipa Dipesh Choksi	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10
74.	Prateeti Care Trust Vijay Vinod Patel	Vijay Vinod Patel & Mukeshb	Non Promoter, Public	-	-	-	Non Promoter, Public	25,000	0.10

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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Preferential Issue of Equity Shares of the Company for consideration in cash								
	Mukeshbhai Dahyabhai Patel	hai Dahyabhai Patel						
75.	Rimpal Bharkumar Saglani	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
76.	Yayatikumar Rajendrakumar Bhatt	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
77.	Chirag V. Bavisi HUF	Chirag Vijay Bavisi	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
78.	Akhil Reddy Sanivarapu	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
79.	Hemal Bhupatrai Vasa	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
80.	Lila Rikhabraj Chhajed	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
81.	Rajiv Jaisukhlal Vaghani	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
82.	Rikhabraj D Chhajed	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
83.	Tishank Arun Kochar	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
84.	Vinod Jaju (HUF)	Vinod Shyam Sunder Jaju	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10
85.	Rahul Hemchand Visaria Jitendri Hemchand Visaria	NA	Non Promoter, Public	-	-	Non Promoter, Public	25,000	0.10



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Preferential Issue of Warrants fully convertible in Equity Shares of the Company for consideration in cash								
1.	Asit Surendra Dattani Thakkar	NA	Promoter	20,57,923	11.71	Promoter	26,74,798	10.72
2.	Jitendra Rasiklal Sanghavi	NA	Non – Promoter, Public	-	-	Non – Promoter, Public	7,24,000	2.90
3.	Ashutosh Jayantilal Juthani	NA	Promoter	46,30,326	26.35	Promoter	50,13,451	20.10
4.	Bijal Kaushik Gandhi	NA	Non – Promoter, Public	-	-	Non – Promoter, Public	3,69,000	1.48
5.	Roopal Hitesh Kawa	NA	Non – Promoter, Public	-	-	Non – Promoter, Public	3,15,000	1.26

3. Issue Price, Relevant Date and the Basis or justification on which the price has been arrived at or offer/invitation is being made:

The Equity Shares of the Company are listed on NSE Emerge. The Equity shares of the Company is frequently traded, the price is determined pursuant to Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Relevant Date, as per the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for determination of the issue price of Equity Shares is Friday, June 13, 2025.

As per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Equity Shares will be issued at a price of Rs. Rs. 124/- (Rupees One Hundred and Twenty-Four Only) per equity share and warrant which is not less than the price as determined as per Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

As the proposed allotment is not more than five percent of the post issue fully diluted share capital of the Company to the proposed allottees, a valuation report from an independent registered valuer is not required to be obtained pursuant to Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4. Undertakings:

The Company hereby undertakes that:

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- i. It would re-compute the price of the securities specified above in terms of the provisions of SEBI (ICDR) Regulations, where it is so required;
- ii. If the amount payable, if any, on account of the re-computation of price is not paid within the stipulated in SEBI (ICDR) regulations the above Equity shares shall be continued to be locked in till such amount is paid by the allottees;
- iii. All the equity shares held by the proposed allottees in the Company are in dematerialized form only;

This Corrigendum to the EOGM Notice shall form an integral part of the EOGM Notice, and on and from the date hereof, the EOGM Notice shall always be read in conjunction with this Corrigendum.

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Tuesday, July 08, 2025.

For and on Behalf of Board of Directors
For Mason Infratech Limited

SD/-

Asit Thakkar Dattani
Chairman & Managing Director
DIN: 01382453

Place: Thane
Date: 08-07-2025